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Hongkong Ideal Investment Limited

香港理想投資有限公司

(Incorporated in Hong Kong with limited liability)

**RESULT OF CONSENT SOLICITATION IN RELATION TO
US\$205,000,000 14.75% GUARANTEED SENIOR NOTES DUE 2022
(ISIN: XS2059534342; Common Code: 205953434)
(Stock Code: 40019)**

unconditionally and irrevocably guaranteed by

Beijing Hongkun Weiye Real Estate Development Co. Ltd

北京鴻坤偉業房地產開發有限公司

(Incorporated in the People’s Republic of China with limited liability)

References are made to the announcements of Hongkong Ideal Investment Limited (the “**Company**”) dated December 18, 2020 and December 23, 2020 (the “**Announcements**”) regarding the Consent Solicitation. Unless specified otherwise, capitalized terms used in this announcement shall have the same meanings as those used in the Announcements.

As set out in the Consent Solicitation Statement, the Consent Solicitation period has expired at 5.00 p.m., Central European time, on December 30, 2020. The Company is pleased to announce that the required Consents have been validly received from (and not validly revoked by) the Holders of the Notes outstanding. In accordance with the terms set forth in the Consent Solicitation Statement, the Company has settled payment of the consent fees to all the consenting Holders on January 5, 2021.

As the required Consents have been obtained, on January 5, 2021, the Company has entered

into the Second Supplemental Indenture (as defined in the Consent Solicitation Statement) by each of the parties contemplated therein. The Second Supplemental Indenture has become operative upon the payment of the consent fees by the Company to the Holders who have validly delivered and not validly revoked consents to the amendment set forth in the Second Supplemental Indenture on January 5, 2021, and each present and future holder of the Notes is/will be bound by the terms of the Indenture as amended by the Second Supplemental Indenture, whether or not such holder has delivered Consent.

For details of the terms and conditions of the Consent Solicitation and the proposed amendments, the Holders should refer to the Consent Solicitation Statement.

Hong Kong, January 6, 2021

As at the date of this announcement, the directors of Hongkong Ideal Investment Limited are Mr. ZHAO Weihao and Ms. QIN Luyun.

As at the date of this announcement, the directors of Beijing Hongkun Weiye Real Estate Development Co. Ltd are Mr. ZHU Can, Mr. ZHAO Weihao, Mr. CHEN Xi and Mr. CHEN Xinwei.