Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The notes to be issued (the "Notes") and the guarantee of the Notes (the "Guarantee") have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any other jurisdiction, and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act ("Regulation S")) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes may not be offered or sold or, in the case of Notes in bearer form, delivered within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.

## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

## HONGKONG IDEAL INVESTMENT LIMITED

(the "Issuer")

(incorporated with limited liability in Hong Kong)

U.S. \$110,000,000 14.75% Guaranteed Senior Notes due 2022 (the "Notes") (Stock Code: 40019)

unconditionally and irrevocably guaranteed by

## BEIJING HONGKUN WEIYE REAL ESTATE DEVELOPMENT CO. LTD 北京鴻坤偉業房地產開發有限公司

(the "Guarantor")

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Haitong International Admiralty Harbour China International China Merchants
Capital Corporation Securities (HK)

Joint Bookrunners and Joint Lead Managers

Glory Sun Financial AMTD HK Monkey Securities Limited

Application has been made to The Stock Exchange of Hong Kong Limited ("**HKSE**") for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) (together, the "**Professional Investors**") only as described in the offering memorandum dated 27 September 2019, and such permission is expected to become effective on or about 9 October, 2019.

**8 October 2019** 

As at the date of this announcement, the directors of the Issuer are Song Wei and Zhao Weihao.

As at the date of this announcement, the directors of the Guarantor are Mr. Zhu Can, Mr. Zhao Weihao, Mr. Chen Xi and Mr. Chen Xinwei.